

Certnys

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Edwin Mecabe
Managing Director
Corporate Actions & Market Watch



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Received SEC

MAY 22 2012

Washington, DC 20549

May 22, 2012

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, RIO TINTO PLC (Guarantor), RIO TINTO LIMITED (Guarantor), RIO TINTO FINANCE (USA) PLC (Issuer); U.S.\$500,000,000 1.125% Notes due 2015, U.S.\$500,000,000 2.000% Notes due 2017, U.S.\$1,000,000,000 3.500% Notes due 2022, U.S.\$500,000,000 4.750% Notes due 2042 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on April 24, 2012. Tentative listing date – May 24, 2012.

Sincerely,

A handwritten signature in dark ink, appearing to read "Edwin Mecabe".